Configure One-Click Action for a Task

Last Modified on 02/16/2021 11:19 am EST

Overview

Note that the user interface has changed in later versions of Cora SeQuence, but the procedure demonstrated in this article and video remains the same.

Overview

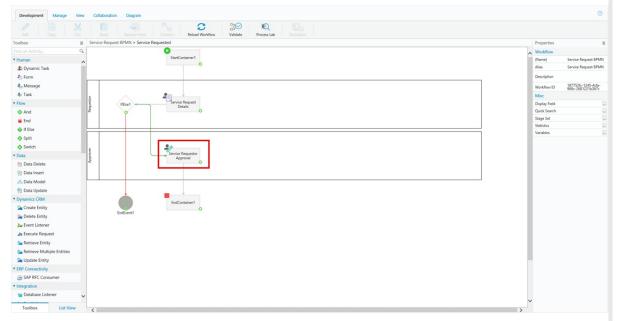
The One-Click Action feature for tasks enables end users to complete a task by clicking a link in the task's notification email. You can configure several actions that appear as links in the One-Click Action email.

For each action, you can set the task's form fields to specific values. When the end user clicks a link, the task's form fields automatically populate with these values, thereby completing the task.

In this example we will enable one-click action for a task from a service request workflow.

Procedure

1. In App Studio, click the task on the visual canvas.



2. In the Properties panel, select the **One Click Action** check box, and click the ellipsis button.

Edit Copy Cut Paste Replace F	m Connect Reload Workflow Validate Process Lab Simulation	
lbox	vice Requested	Properties
d an Activity 🔍	0	Activity
uman	StartContainer1	(Name) Service Regu
Dynamic Task		Activity ID 3b2252ba-cl add3-b348a
Form		Activity Type Task
Message		Alias Service Requ
Task		Description
ow HElsel	Service Request Details	Enabled 🗹
And	O O O	Appearance
End		Color F5F5F5
If Else		Behavior
Split		One Click Action 🗹
Switch	20	Form
of the second se	avoudele Approal	Data Model
Data Delete		Tabs Template
Data Insert		Misc
Data Model		Message
Data Update		
mamics CRM	• •	
Create Entity	EndContainer1	
Delete Entity EndEvent1		
Event Listener		
Execute Request		
Retrieve Entity		
Retrieve Multiple Entities		
Update Entity		
P Connectivity		
SAP RFC Consumer		
egration		
Database Listener		
		~
Toolbox List View		

3. Click add a new action.

One Click Action Definition Wizard	?
Caution: By enabling this feature, you may cause a security breach.	
Link Expiration: 30 Days from the time the mail was sent.	
+ Add New Action	
Finish	Cancel

4. Enter an Action Name, Action Alias, and Description, then click Add Assignment.

Action Definition Wizard	?
Action Name	
Action Alias	
Description	
+ Add Assignment	
ОК	Cancel
From the To drop-down menu, select DefaultView.Approve , and click OK .	
Action Definition Wizard	
Action Name OneClick Approval	
Action Alias OneClick Approval	
Description Enable managers to approve the task with one click.	
To Value	
DefaultView.Approve DefaultView.Email DefaultView.HighPriority DefaultView.RequestDate DefaultView.RequestDate DefaultView.RevinceRequested	
+ Add Assignment	
OK Cancel	

Result

Users can now complete the task with one click directly from the task message.

Video

Your browser does not support HTML5 video.