Configure One-Click Action for a Task

Overview

Note that the user interface has changed in later versions of Cora SeQuence, but the procedure demonstrated in this article and video remains the same.
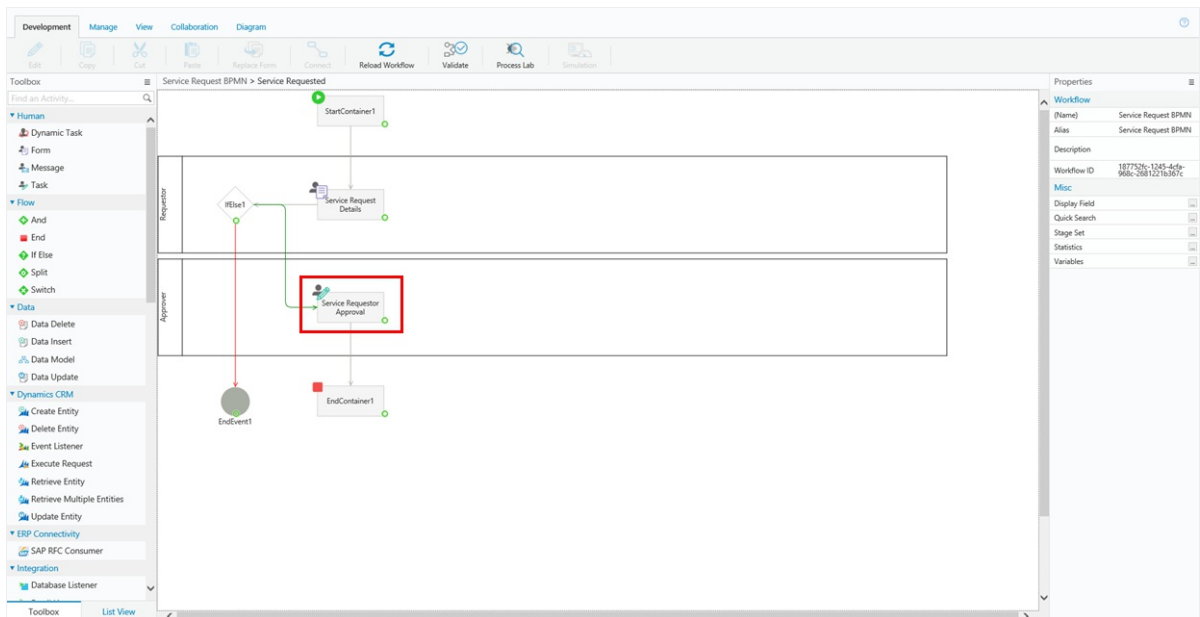
Overview

The One-Click Action feature for tasks enables end users to complete a task by clicking a link in the task's notification email. You can configure several actions that appear as links in the One-Click Action email.

For each action, you can set the task's form fields to specific values. When the end user clicks a link, the task's form fields automatically populate with these values, thereby completing the task.
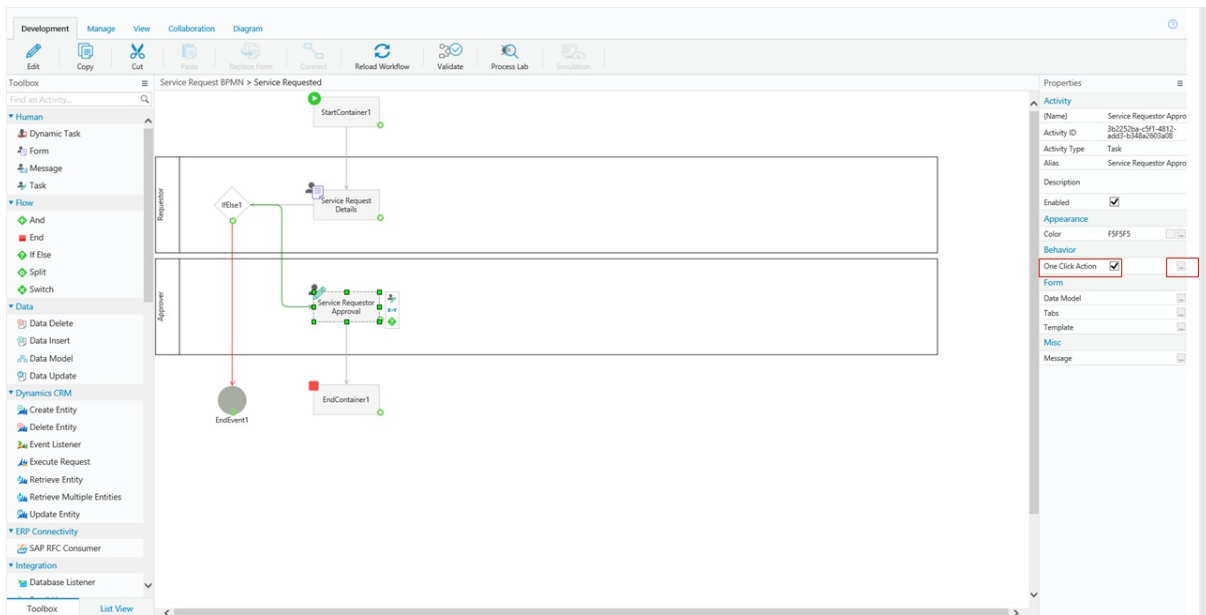
In this example we will enable one-click action for a task from a service request workflow.

Procedure

1. In App Studio, click the task on the visual canvas.

2. In the Properties panel, select the **One Click Action** check box, and click the ellipsis button.

3. Click add a new action.

One Click Action Definition Wizard

Caution: By enabling this feature, you may cause a security breach.

Link Expiration: 30 Days from the time the mail was sent.

+ Add New Action

[Finish] [Cancel]

4. Enter an Action Name, Action Alias, and Description, then click **Add Assignment**.

5. From the **To** drop-down menu, select **DefaultView.Approve**, and click **OK**.

Result

Users can now complete the task with one click directly from the task message.

Video

Your browser does not support HTML5 video.