

Retrieve a CRM Entity Activity

Last Modified on 12/03/2017 8:38 am EST

CRM 4.0

Context

Use the Retrieve a CRM Entity Activity to retrieve a CRM entity as an object that you can use in a dynamic workflow.

Wizard Tips

1. In the left pane of the Request section, click **entityName**.
2. In the right pane of the Request section, in the **Value** text box, enter the type of enter you want to retrieve. You can define the entity name manually, select it from a workflow field, or base the value on a workflow expression.
3. In the right pane of the Request section, define the GUID of the entity you want to retrieve. You can define the GUID manually, select it from a workflow field, or base the value on a workflow expression.
4. In the left pane of the Request section, click **columnSet**.
5. From the **Type** drop-down menu in the right pane of the Request section, select either **AllColumns** to retrieve all of this entity's columns, or **ColumnSet** to retrieve a specific set of columns. If you select **ColumnSet**, click **string[]** and in the **Length** text box, enter the number of columns you want to retrieve.
6. Expand the **ColumnSet** node and enter the attribute name of each column you want to retrieve. You can manually enter the value, select it from a workflow field, or base the value on a workflow expression.

CRM 2011/2013

Context

Use the Retrieve a CRM Entity Activity to retrieve a CRM entity as an object that you can use in a dynamic workflow.

Wizard Tips

1. In the left pane of the Request section, click **entityName**.
2. In the right pane of the Request section, in the **Value** text box, enter the type of enter you want to retrieve. You can define the entity name manually, select it from a workflow field, or base the value on a workflow expression.
3. In the right pane of the Request section, define the GUID of the entity you want to retrieve. You can define the GUID manually, select it from a workflow field, or base the value on a workflow expression.
4. In the left pane of the Request section, from the **Type** drop-down menu, click **ColumnSet**.
5. Clear the **IsNull** check box.
6. Select which columns you want to retrieve. To retrieve all columns, select *AllColumns=True*. To retrieve specific columns, select *AllColumns=False*.
If you select *AllColumns=False*, select **DataCollection** and enter the number of columns to retrieve in the **Length** properties text box.
7. , or **ColumnSet** to retrieve a specific set of columns. If you select **ColumnSet**, click **string[]** and in the **Length** text box, enter the number of columns you want to retrieve.

8. Expand the **DataCollection Columns** node and enter the attribute name of each column you want to retrieve. You can manually enter the value, select it from a workflow field, or base the value on a workflow expression.