

Define a SharePoint Connection

Last Modified on 12/03/2017 9:03 am EST

In order to perform operations on SharePoint lists and libraries in a dynamic workflow, you must define a connection to your SharePoint server.

SharePoint Connection Configuration Parameters

Parameter	Description
URL	SharePoint site URL.
Deployment Type	On-premise or Online.
Credential Type	<ul style="list-style-type: none">• Application: accesses SharePoint using the credentials in its application pool identity.• Impersonated: accesses SharePoint using the credentials of the user that is logged in.• Store: accesses SharePoint using one of several predefined users. If you select this option, click the three dot button to define the Credential Name.
Connect to Site	Click this button to connect to the specified SharePoint site.
SharePoint Site Title	This field is automatically populated, and is read-only.
Name	Type a name for the SharePoint site.