

Understanding Dashboard Suites

Last Modified on 03/18/2018 7:07 am EDT

v8.3-8.4

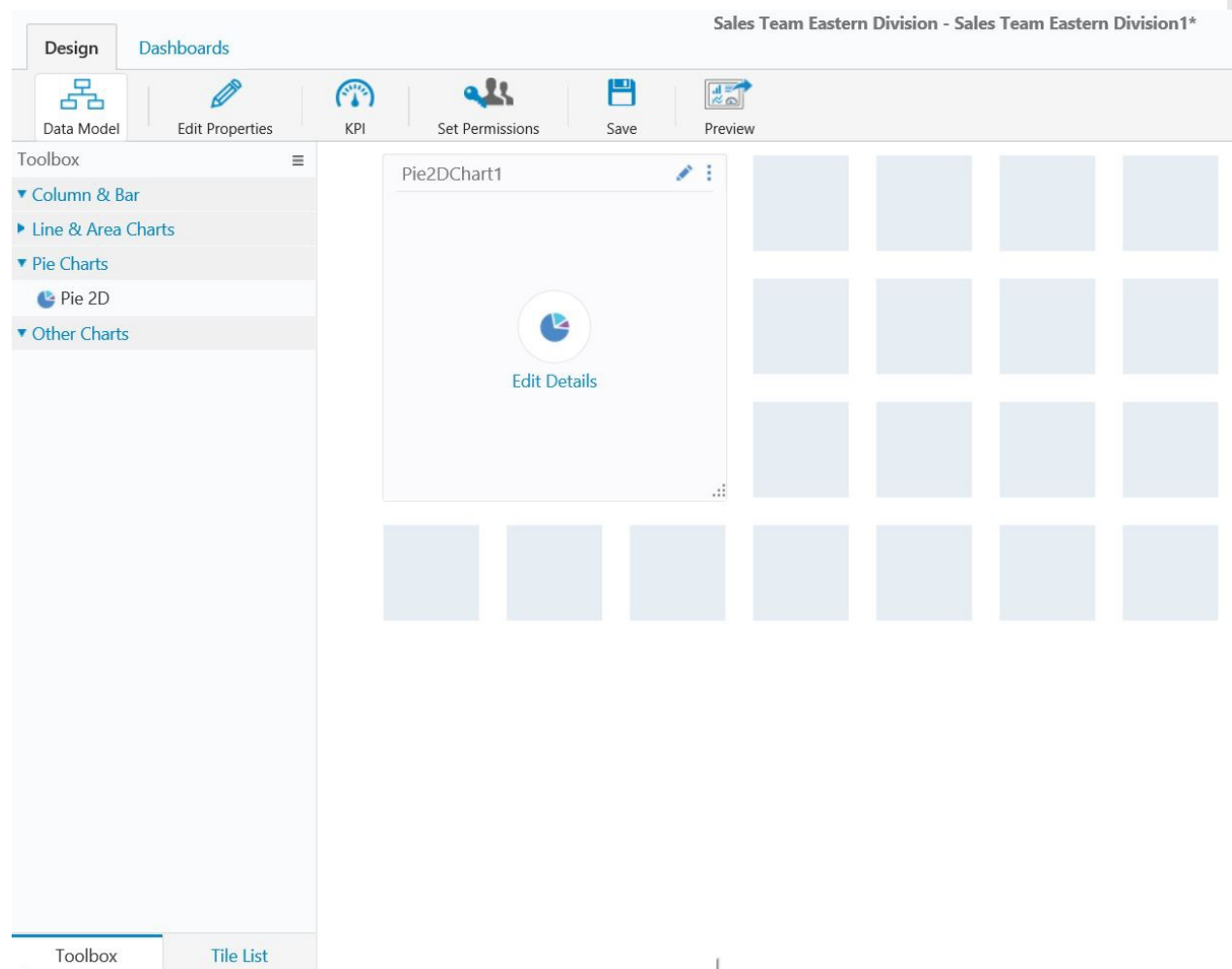
Overview

The dashboard suite is a set of dashboards that you create according to a user's specific needs. You create, edit, and configure dashboards in the dashboard suite canvas.

To create a dashboard suite, navigate to **Administration > Analytics > Dashboard Suites**.

To design how the canvas displays, you click-and-drag each dashboard to the necessary size.

When you create a Grid tile, you cannot use spaces in the column name. You can customize the column display name to include a space using JSON. See the JSON sample below.



Data Model

The data source that defines the dashboard.

- Table
- Lookup Table
- Stored Procedure
- Service

- File

Define Data Model

Add, edit and remove the model's data sources.



Tables

Lookup Tables




[Account Priority \(UTCMBbc6b465152f9479abc5cb7151026b9aa\)](#)

Stored Procedures

Sql Queries

Services

Files

-  Lookup Table
-  Stored Procedure
-  Service

OK

Cancel

Edit Properties

- Name
- Alias
- Description

Edit Dashboard Suite Properties

Name *

Alias *

Enter the Dashboard Suite's alias to be displayed in runtime

Description

OK

Cancel

KPI

Set key performance indicators for your team to set goals.

Create or Edit KPI

Monthly Service Requests
Weekly Service Requests

New...

Edit...

✖ Delete

Close




New KPI

Name *

Quarterly Service Requests

Minimum value *

25.00

Name	Color	Maximum Value	Delete
Low		400.00	✖
Average		750.00	✖
High <input type="checkbox"/>		1250.00	✖

[+ Add Segment](#)

OK

Cancel

Set Permissions

Set permissions for the dashboard suite.

Set Permissions
?

Security Data Suite Roles

Security Role Name	Allowed	Denied	Populated	Assign Everyone	Edit Assigned
Reader	Read		No	<input type="checkbox"/>	

Close

Data Set Structure by Chart Family

Chart Type	Data Set Structure			
Pie Doughnut Column Bar Funnel	Category		Value	
	Cat1		20	
	Cat2		30	
	Cat3		50	
Area Line Line Column Stacked Column Multi Series	Category	Value1	Value2	ValueN
	Cat1	20	50	90
	Cat2	30	60	100
	Cat3	50	80	150
	Category	Value1	Value2	ValueN
	Cat1	Text1	50	80\$

Chart Type	Data Set Structure			
	Cat2	Text2	60	100\$
	Cat3	Text3	80	120%

v8.5

Overview

The dashboard suite is a set of dashboards that you create according to a user's specific needs. There are two types of dashboard suites, HotOperations and Analytics. You create, edit, and configure dashboards in the dashboard suite canvas.

To create both types of dashboard suites, navigate to **Administration > Analytics > Dashboard Suites**. For more information about creating dashboard suites, see the following articles.

- [Create a HotOperations Dashboard Suite](#)
- [Create an Analytics Dashboard Suite](#)

Dashboard Suites

Edit	Name	Description	Container	Created At	Duplicate	Manage Versions	Delete
	OpsManagerCasesDashboard		HotOperations	3/29/2017 1:27:57 PM			
	TeamLeaderDashboard		HotOperations	3/30/2017 1:17:53 AM			
	OpsManagerCasesDashboard		aa	12/19/2017 2:31:12 PM			
	TeamLeaderDashboard		aa	12/19/2017 2:31:48 PM			
	OpsManagerCasesDashboard Copy		Default	12/19/2017 10:38:28 AM			
	OpsManagerCasesDashboard Copy2		Default	12/19/2017 2:59:50 PM			
	OpsManagerCasesDashboard Copy3		Default	12/19/2017 3:00:44 PM			
	OpsManagerCasesDashboard Copy4		Default	12/19/2017 7:28:54 PM			
	TeamLeaderDashboard Copy		Default	12/19/2017 2:31:13 PM			
	TeamLeaderDashboard Copy3		Default	12/19/2017 2:41:04 PM			

Page size: 10 | 19 items in 2 pages

[+ Add Dashboard Suite](#) [Import Dashboard Suite](#)

HotOperations Dashboard Suites

There are two source dashboard suites that you can duplicate in order to edit and modify for your environment. You cannot modify or delete the source dashboard suites. To create a new HotOperations dashboard suite, duplicate one of the source dashboard suites.

HotOperations Source Dashboard Suites

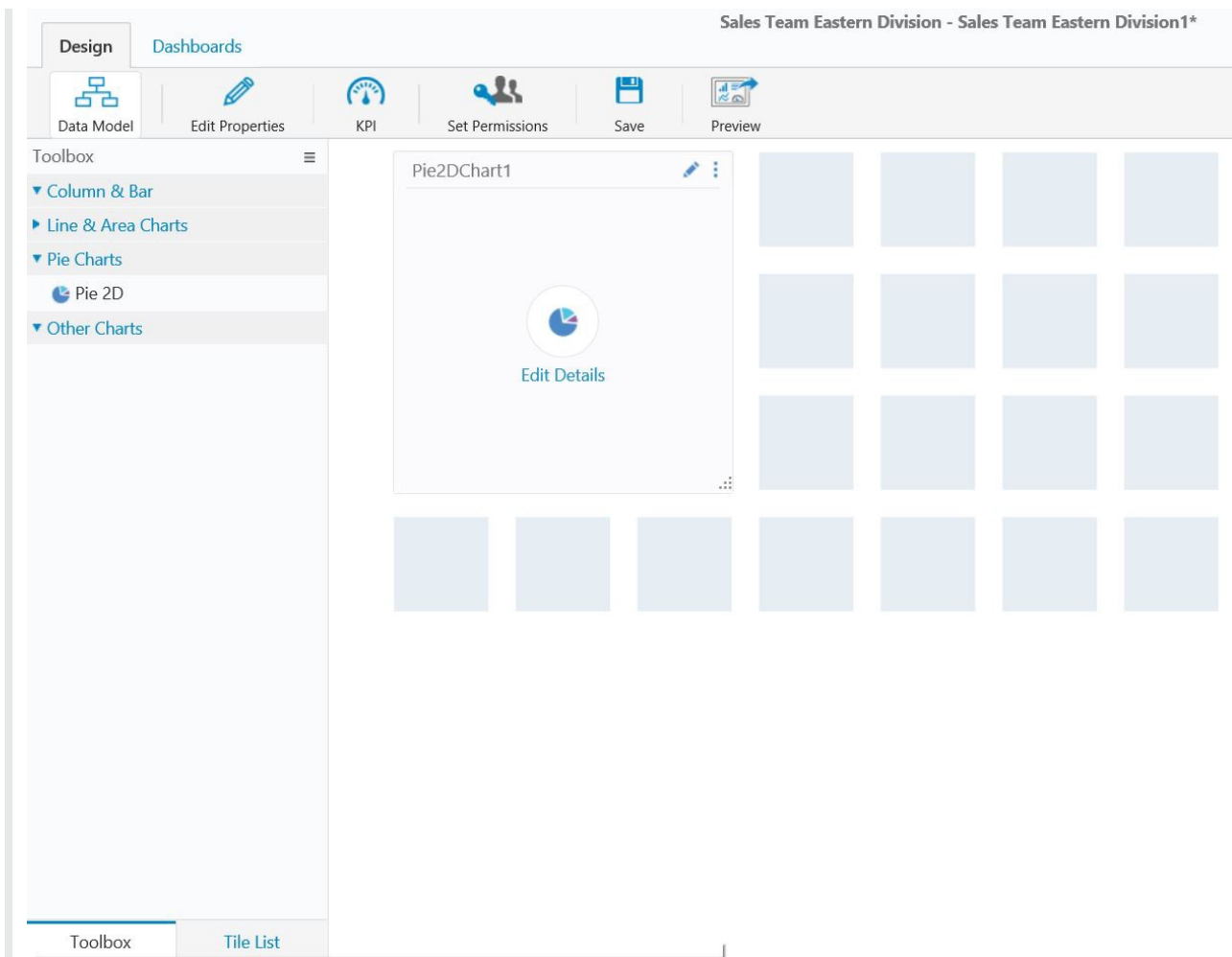
Dashboard Suite	Description

Dashboard Suite	Description
OpsManagerCasesDashboard	<p>By default, this dashboard suite contains two dashboards, Board and OpsManagerCasesDashboard. These are the out-of-the-box dashboards that display in Flowtime.</p> <ul style="list-style-type: none"> • Board: Top banner dashboard that displays on all Flowtime pages. • OpsManagerCasesDashboard: Case analytics dashboard that displays on the Dashboard page in Flowtime.
TeamLeaderDashboard	<p>By default, this dashboard suite contains two dashboards, Board and TeamLeaderDashboard. These are the out-of-the-box dashboards that display in Flowtime.</p> <ul style="list-style-type: none"> • Board: Top banner dashboard that displays on all Flowtime pages. • TeamLeaderDashboard: Task analytics dashboard that displays on the Dashboard page in Flowtime.

Dashboard Suite Canvas

To design how the canvas displays, you click-and-drag each dashboard to the necessary size.

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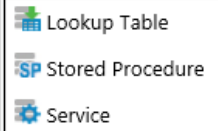
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