

Dashboard Filters

Last Modified on 09/03/2018 5:47 am EDT

Overview

With dashboard filters, users can focus on the most relevant information when analyzing data in Flowtime. You can add filters to new or existing Dashboard Suites.

Dashboard filters are available starting with Cora SeQUENCE 8.6.

Filter types

You can add three types of filters.

Filter type	Description	Examples
Combo Box	Filters data by values provided in a list. The <i>default</i> setup uses values provided by a data source that is already mapped to a dashboard tile. You can also set up the list manually.	Show data relevant to specific departments, sales regions, or case status.
Date	Filters data by a specific time period. Available options: <ul style="list-style-type: none">• Custom Date Range: Provides a list of preset time periods.<ul style="list-style-type: none">◦ Today◦ Yesterday◦ Last 7 days◦ Last 30 days◦ Last 30 days◦ Last 12 months• Date Range: Enables the user to select <i>From</i> and <i>To</i> dates.• Exact Date (<i>default</i>): Displays a calendar from which the user can select a specific day.• Year and Month: Provides a selection pane from which the user can select a month and a year.• Year: Provides a selection pane from which the user can select a year.	Show data relevant to a specific time period, such as fiscal year quarters, holidays, or new product campaign.
Number	Filters data by a specific number value. Available options: <ul style="list-style-type: none">• Whole Number (<i>default</i>)• Decimal Number	Show data relevant to specific number data, such as sales targets, new hires, ID numbers. For example, show which regions have achieved a sales target, or how many new employees have joined a specific region.

Dashboard filter preview

Hide Filters

Regional Sales: Date Range: From To Number of sales:

Service Line Sales

Legend: ERP, SAP, Services, BI, App Dev, Others, CRM, Collab

Regional Sales

Legend: America, Asia, Africa, Europe

GridChart2

fldId	Domain	SalesCount	SalesDate
1	ERP	8062	2018-05-20T00:00:00
2	BI	9273	2018-03-03T00:00:00
3	CRM	3910	2018-01-20T00:00:00
4	SAP	3073	2018-05-20T00:00:00
5	App Dev	8934	2018-03-03T00:00:00

Last 5 Weeks

Y-axis: \$0 to \$10K. X-axis: W1 to W5.

Pipe Line

\$147M

Closure Rate

%56