View Trends Dashboards for Team Leader

Last Modified on 11/25/2019 3:12 am EST

In Cora OpsManager, apart from the main OOTB dashboards, a Team Leader has access to some additional dashboards to analyze the Case trends in the last one year from the day when the dashboard is fetched.

To access trends dashboards, follow the steps below:

- 1. On Flowtime, go to the Ops Manager Analytics.
- 2. Select from the drop-down, the Team Leader Trends Dashboard.
- 3. Apply the following filters:
 - Team: The team for which you want to view the dashboard.
 - Type: The specific Case Type for which records are to be displayed.
- 4. Click Apply.

Following is the list of Trends Dashboards available for Team Leader:

| object details | Type of object of Teport | | |
|--|---|---|---|
| Number of open vs the last year, for the selected teams (should include sub – groups) | Bat graph: one bar each for open And closed cases, per month X-axis: month Y-axis: number of cases | | |
| All the cases that have been opened aggregate status. Open: Indexing Required, Response Received, Ready for Processing, With SME, SME Responded, and all the rest | Biff graph: one bar each for X-axis: month Y-axis: number of cases | | |
| • Awaiting Response: Awaiting Response, Awaiting approval | | | |
| On Hold: On hold Close: Pending Closure, Reject Close as Spam Other: Pre case, Pre Ready, Pre Pending Closure | | | |
| | | Number of cases that met the SLA We SLA in each month of the last year. (should include sub-group) | Bar graph: one bar each for Cases Missed the SLA, per month. X-axis: month Y-axis: number of cases |
| | | The percentage of cases that met year. | Line graph displaying the percentage of cases met the SLA. X-axis: month Y-axis: percentage |
| | Number of open vs thosed cases in the selected team? All the cases that have been opened aggregate status: Open: Indexing Required, Response Received, Ready for Processing, With SME, SME Responded, and all the rest Awaiting Response: Awaiting Response, Awaiting approval On Hold: On hold Close: Pending Closure, Reject, Close as Spam Other: Pre case, Pre Ready, Pre Pending Closure Number of cases that met the SLA in each month of the last year. | | |