Create Client Properties View

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In Cora OpsManager V3.0 and above, to create client properties view, you need to create a workflow with a form activity. In the form activity, create views and a UACT table per each client properties view.

For each client property, create a view and a read-only view with the following names:

- View: refers to the name of the edit view.
- ViewRO (no space!): refers to the name of the read-only view.

In the RO view, paste the following lines:

```
<sq8:DataSource runat="server" ID="CustomViewsDataSource" QueryName="CustomViews" Where="fldMasterIWfId == @fldMasterIWfId">
<WhereParameters>
<sq:ExpressionParameter Expression='TryElse(wf.MasterWorkflowInstanceId,  ToInt64(rt.HttpRequest["CaseId"]))' Name="fldMasterIWfId"></sq:ExpressionParameter>
</WhereParameters>
</sq8:DataSource>
```

Go to Application Variables, and edit *CoraOpsManager.ClientPropertiesDetails*. Set the path of the view in the following format:

```
<WF Name>/<Activity of Views Name>
```

To be able to copy the fields values from manual case creation to the main case, you need to update the master workflow in the UACT view.

To do so:

1. On Admin console, go to **Workflows** > **All Workflows**.
2. Duplicate the ICM Copy Custom Data Example workflow.
3. Duplicate the stored procedure that is displayed in the Copy Data activity.
4. Add a section per each UACT that you have created. Each view should have its own UACT.
5. Go to **Lookup Tables** > **ICM Data Model** > **PlatformConfig**, and in ICM Copy Custom Data Example workflow ID paste your duplicated workflow ID.