

Conversation View

Last Modified on 12/02/2024 1:50 am EST

Starting with V10.0, Cora SeQuence has been renamed to Cora Orchestration.

V9.7 and later

Overview

Conversation View is a solution-level component that enables business users to see all case-related conversations in one place within a case.

You can use this component in a form within any solution-based workflow, to display different types of case-related conversations available in Cora SeQuence.

The Conversation View is deployed with the solution package, and you can configure different conversation types to be enabled or disabled in the relevant Solution. The list of conversation types is loaded from all the system-available solutions.

Conversation types are enabled by default for Solutions. When conversation types are disabled, there is no option to add them through UI, built-in command, or API. Any existing disabled conversation items are displayed with the default template.

The Delete action is allowed only through API.

Starting from V10.6, the API supports two new capabilities, adding tag to the conversation item and removing tag from the conversation item.

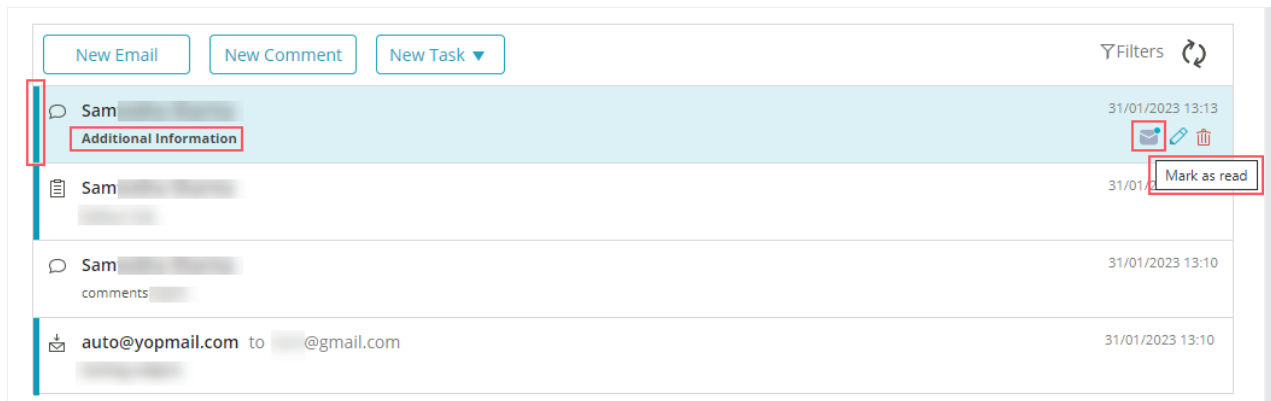
Starting with V9.6, you can make the case conversations as read-only. For read-only conversations, the users can only read an email or comment and download any existing attachments in the conversation. They can't send new emails or comments from the conversations.

Starting with V9.7, you can filter conversation items in the Conversation View based on different parameters.

In V9.9.2 and from V10.3 onwards:

- you have different indications for read and unread conversation items in the Conversation View.

Indication	Unread conversation item	Read conversation item
Vertical bar	Blue	Gray
Subject line	Bold	Regular
Envelope icon	Closed envelope	Open envelope

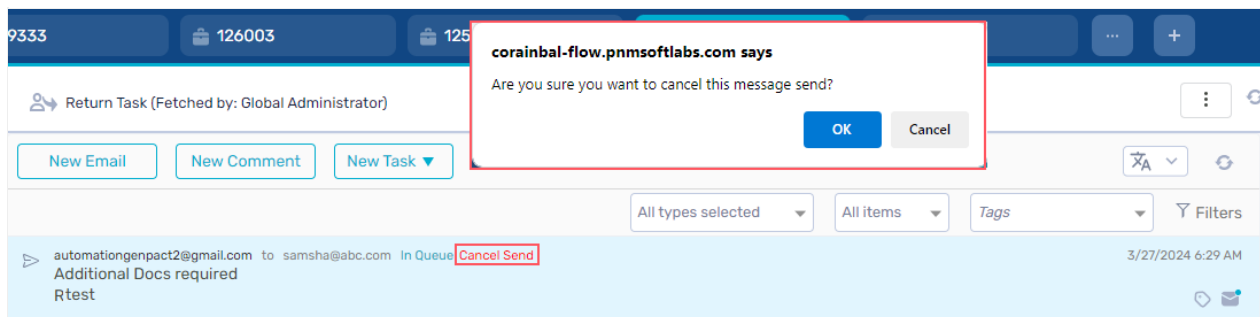


- With one click on the envelope icon, you can mark the read conversations as unread and vice versa.
- You can add tags to the conversation items from an existing list of preconfigured tags. You need to configure this list of tags for each Solution, in the Administration site. You can configure a maximum of 10 tags for each Solution.
For details, see *Configure conversation tags* section below.
- You can filter the conversation items by Read/Unread conversations and by tags.

NOTE

Post upgrade, for any existing Solutions, all the conversation types are disabled. To enable them, open and close the Conversation View window in the Solution once.

Starting from V10.5, you can cancel sending of a send email in the conversations. A Cancel Send option appears in the email conversation, using which you can cancel the email from being send while in queue.



You can cancel sending of emails that are In Queue status. You can configure the email sending delay time by setting the `JES.EmailSender.DelaySendOfMessagesInQueueBySeconds` application variable.
For details, see [this article](#).

Conversation types

All conversation-related items are saved in a product database table. The Comment, Email, InternalMessage, LiteMessage, Task, and General conversation types are the out-of-the-box types available in Cora SeQUENCE.

For configuring **Email** conversation type, see [this article](#).

For configuring **Comment** conversation type, see [this article](#).

For configuring **InternalMessage** and **LiteMessage** conversation types, see [this article](#).

For configuring **Task** conversation type, see [this article](#).

Conversation View

General Settings

Conversation Types

State Triggered Workflows

Tags

Email Settings

Address - From

Addresses - To

Email Templates

Email Signatures

Task Settings

Task Templates

Task Types

Message Settings

Message Templates

Message Types

Conversation Types

	Name	Alias
<input checked="" type="checkbox"/>	Comment	Comment
<input type="checkbox"/>	Email	Email
<input checked="" type="checkbox"/>	InternalMessage	InternalMessage
<input checked="" type="checkbox"/>	LiteMessage	LiteMessage
<input type="checkbox"/>	Task	Task

Page size: 10 | 5 items in 1 pages

You can add any custom conversation type to your Solutions per need. For adding **Custom Conversation** type, see [this article](#).

You can add a **General conversation** item to the Conversation View. The general items are added using a system default type called Conversation Item. This type uses the default template and is the basis of all conversation items.

Configure the Conversation View

To enable conversation view functionality in a workflow instance, you need to configure this functionality in the Solution, of which the workflow is part.

1. In the Administration site, open the Solution from the list.
2. In the Solution Components section, click **Conversations View**.
3. In the Conversation View window:
 - a. Select conversation types you want to enable for the Solution.
 - b. Configure state triggered workflows for event handling.
For details, see the *Configure state triggered workflows* section in this article below.
 - c. Configure tags for conversations.
For details, see *Configure conversation tags* section in this article below.

Based on the type of conversation you have selected, you need to configure the Email settings, Task Settings, or Message Settings for your conversation view.

Add the Conversation View to a form

You can add Conversation View to a form in two ways:

- Add a code snippet to the form source
- Add the Conversation View control from the Toolbox

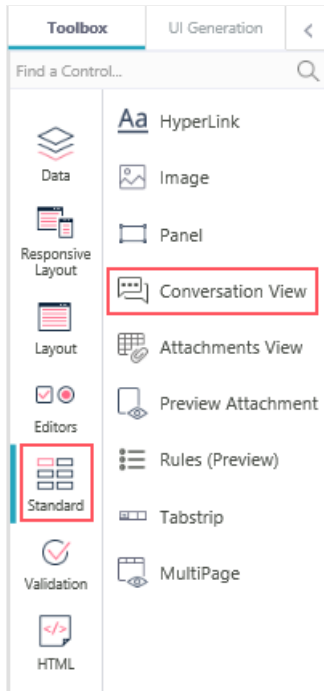
Add snippet to the form source

1. In a workflow, add or edit a form or task activity.
2. Add the following script to the source in the relevant location.

```
<div>
<sq:ConversationView runat="server" Id="Conversations"></sq:ConversationView>
</div>
```

Add the Conversation View from the Toolbox

1. In a workflow, edit the form activity.
2. Select from the Toolbox, **Standard > Conversation View**.



In the Conversation View properties, select **Read-only** under Behavior to make the conversations read-only.

3. Save the form.

NOTE

- Only the workflows that are in a Solution support Conversation View.
- Conversations used in sub workflows can also work in the master workflow and will display the same conversation items.

Conversation View UI

Consider the following design parameters for the conversation view in Solutions.

- Supported resolution in the form is:
 - Height: Minimal height for the view in the form (empty state) is 100px
 - Width: 33% - 100% of the screen; minimum 600px
- The view is responsive.
- The most recent item is listed on top, from newest to oldest, or last update date descending.

Configure state triggered workflows

You can configure the system to initiate a specific workflow and perform an action when a conversation item changes to a specific status.

You can configure the conversation item events to initiate a workflow in the master workflow context. The initiated workflow should start with a Built-in Command Listener activity to listen to the conversation item event.

1. In the Administration site, open a Solution from the list.
2. In the Solution Components section, click **Conversations View**.
3. In the Conversation View window, click **State Triggered Workflows**.
4. Click **Add New Record**.
5. Select the following:
 - Conversation Item Type
 - State
 - Workflow Template: The workflow to initiate for conversation item.
6. Click **Add**.

The screenshot shows a window titled "Conversation View" with a sidebar on the left and a main content area. The sidebar has sections for "General Settings", "Email Settings", "Task Settings", and "Message Settings". Under "General Settings", "State Triggered Workflows" is selected and highlighted with a red box. The main content area is titled "Add Record to: State Triggered Workflows" and contains three dropdown menus: "Conversation Item Type" (set to "InternalMessage"), "State" (set to "Sent"), and "Workflow Template" (set to "CV_with_API/CV_with_API"). At the bottom of the main area, there are two buttons: "Add" (highlighted with a red box) and "Cancel".

NOTE

If the State is not changed the workflow is not initiated. For example, editing a draft and saving it will not trigger the configured workflow.

Configure conversation tags

You can configure a maximum of 10 tags to the conversation view in a Solution. The conversation items in the case conversation view displays the list of configured tags for the user to choose from. Users can filter specific conversations based on the tags.

1. In the Administration site, open a Solution from the list.
2. In the Solution Components section, click **Conversations View**.
3. In the Conversation View window, click **Tags**.
4. Click **Add New Record**.
5. Add tag name.
You can opt to add a color for the tag too.
6. Click **Add**.

The screenshot shows a 'Conversation View' window with a sidebar on the left and a main content area on the right. The sidebar contains several sections: 'General Settings' (Conversation Types, State Triggered Workflows, Tags), 'Email Settings' (Address - From, Addresses - To, Email Templates, Email Signatures), 'Task Settings' (Task Templates, Task Types), and 'Message Settings' (Message Templates, Message Types). The 'Tags' option in the 'General Settings' section is highlighted with a red box. The main content area is titled 'Add Record to: Tags' and contains two input fields: 'Tag *' with the value 'Auto Loan' and 'Color' with the value 'B8F2F9'. Both input fields are enclosed in a red rectangular box. At the bottom of the dialog, there are two buttons: 'Add' (highlighted with a red box) and 'Cancel'.

Connect translation services to a Conversation View in a Solution

Once you create the translation service, you need to connect the translation service to the Solution. For details, see [this article](#).

Language support

You can localize the Conversation View in an implementation. For details, see [this article](#).

The Conversation View component is translated according to the form's *Globalization* settings:

- if *Localizable* = False, use the *Language* activity definition
- if *Localizable* = True, use the user's language

Conversation translations

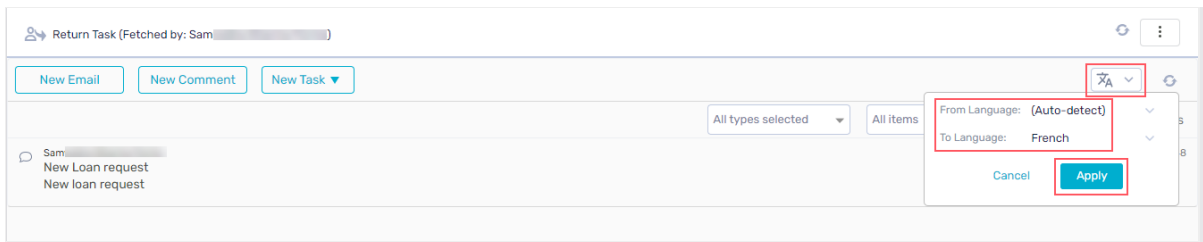
Starting from V10.5, you can translate case conversation items. You need to enable this functionality for Conversation View option in a Solution.

For details, see [this article](#).

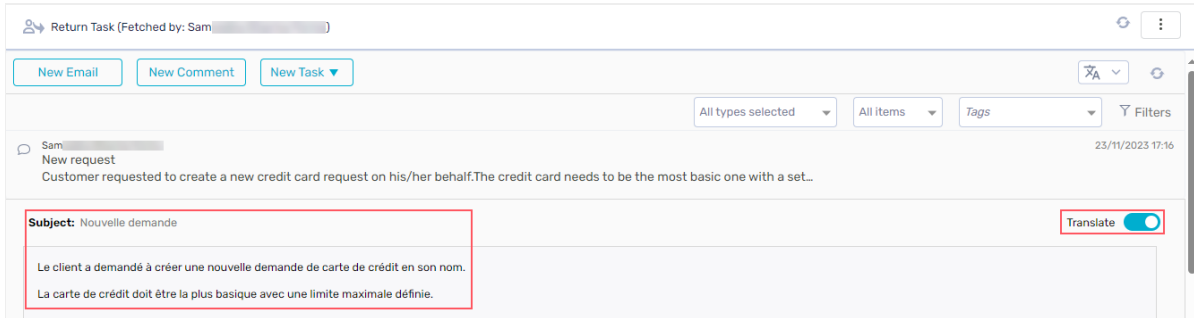
The language translation option appears in the case conversations section.

Translate a conversation

1. Click the language option to set the preferred translation language.



2. Select the To language.
The From language is set to auto-detect by default.
3. Click **Apply**. The translation gets enabled for case conversations.
4. Click the conversation item you want to translate.
5. Enable the Translate option.



The conversation item appears in translated language.

NOTE

- The system remembers your translation language preference and you don't need to set the translation language for each case.
- The translation happens only for conversation items for which it is enabled.

Configure Create Conversation Item built-in command

Various built-in commands within the Case Operations category lets you create and manage different conversation items.

Create Conversation Item built-in command

The Create Conversation Item built-in command lets you insert conversation items into the Conversations View in the master workflow context.

1. Add a Built-In Command activity.
2. Select **Case Operations>Create Conversation Item**.
3. Click **Next**.
4. Add the command parameters.
 - workflowInstanceCld: can be the instance id of the master or the sub workflow.
 - conversationItemState: can be any state depending on the conversation item selected.
For details, see [this article](#).
 - ConversationItem: select from the list the conversation item you want to add.
Unselect 'IsNull' to display the command parameters for the selected conversation type. The command parameters for each conversation type are explained in their respective articles listed in the Related Articles section below.

- createdByUserId: the current user executing the built-in command.
5. Click **Finish**.

Update Conversation Item built-in command

The Update Conversation Item built-in command lets you update conversation items added in the Conversations View in the master workflow context.

1. Add a Built-In Command activity.
2. Select **Case Operations>Update Conversation Item**.
3. Click **Next**.
4. Set the following command parameters.
 - workflowInstanceId: can be the instance id of the master or the sub workflow.
 - conversationItemId: The guid of the conversation item to be updated.
 - ConversationItemPropertyAssignment: Add a list of conversation item properties you want to update.
 - Key: name of the property to be updated. For example "Subject".
 - Value: the updated value. For example "New Request".
5. Click **Finish**.

Copy Case Conversation Items Between Cases built-in command

The Copy Case Conversation Items Between Cases built-in command lets you copy case conversations between cases.

For details, see [this article](#).

IMPORTANT

Make sure you have *Execute* permissions in the master workflow.

Conversation expressions

In some scenarios, you may need to display or use the conversation item details. For example, there may be a need to create a new Cora Sequence task based on a conversation task. The conversation task triggers a workflow through the configured State Triggered Workflows. You can then execute the expression to fetch the conversation item details.

Execute the expression in the following format:

```
mwf.Extensions["ConversationsItemsExtension"].Items[CONVERSATION_ITEM_UNIQUE_ID].AsType("TYPE_NAME").PROPERTY
```

Examples

```
mwf.Extensions["ConversationsItemsExtension"].Items[{Builtin command listener1}.In["conversationItemParameters"].ConversationItemUniqueId].AsType("Email").Body
```

```
mwf.Extensions["ConversationsItemsExtension"].Items[{Send to Lite Solution Listener}.In["conversationItemParameters"].ConversationItemUniqueId].AsType("InternalMessage").From
```


Conversation View client API

The Conversations View component exposes the following four events to define additional actions and configurations.

Parameter	Description
<code>addConversationViewItemActionClicked</code>	Is called when a user clicks on an action related to a specific item. For example, click on Reply.
<code>addConversationViewItemToolbarActionClicked</code>	Is called when a user clicks on the Conversation View toolbar buttons. For example, click on New email.
<code>addConversationViewItemTagAdded</code> <i>(Starting from V10.6 onwards)</i>	Is called when a user adds a tag to a specific item.
<code>addConversationViewItemTagRemoved</code> <i>(Starting from V10.6 onwards)</i>	Is called when a user removes a tag from a specific item.
<code>addConversationViewParametersBinding</code>	Is called when Conversation View binds the Conversation Item parameters. This event helps the implementation set the Email Composer properties.
<code>addConversationViewActionCompleted</code>	Is called when a user completes an action performed in the Conversation View. For example, when closing the Email Composer window, either by clicking the X button, or by clicking Save or Send.
<code>addConversationViewEditorLoading</code>	Is called for finding the custom control user added to the editor and putting it in the data.
<code>addConversationViewEditorClosing</code>	Is called for taking the data from the control and saving it into parameters object. It can be cancelled by using <code>event.preventDefault()</code> .

All the events receive the args object parameters that include the following:

- `args.details.actionName`: The selected action.
For example, New.
- `args.details.itemType`: The conversation item type on which the action applies.
For example, Email.
- `args.detail.parameters`: The conversation item related parameters.
For example, `windowTitle` for Email Composer.
- `args.detail.editor`: The window object to find user-added controls.
- `args.detail.context`: The message context of translations resource file.

Client API example

```
<script type="application/javascript">
  $sq(document).ready(function(){
    var conversationsId = $sq("[id$=Conversations]").attr("id");
    var conversations = $findByControlId(conversationsId);

    conversations.addConversationViewItemActionClicked(function(args){
      console.log("i am item action");
      console.log(args.detail);
    });

    conversations.addConversationViewItemToolbarActionClicked(function(args){
      console.log("i am toolbar action");
      console.log(args.detail);
    });

    conversations.addConversationViewItemTagAdded(function(args){
      console.log("tag added " + args.tagName + ' ' + args.itemType );
      console.log(args.dataItem);
    });

    conversations.addConversationViewItemTagRemoved(function(args){
      console.log("tag removed " + args.tagName + ' ' + args.itemType );
      console.log(args.dataItem);
    });

    conversations.addConversationViewParametersBinding(function(args){
      if (args.detail.actionName == "new")
      {
        args.detail.parameters.windowTitle = "New email title";
        args.detail.parameters.from = "xyz@genpact.com,bbb@genpact.com";
        args.detail.parameters.template = "DefaultTemplateAlias"; // the value should be the alias of the templat
e
        args.detail.parameters.to = "xyzso@genpact.digital,abcgen@genpact.digital";
        args.detail.parameters.cc = "xyzso@genpact.digital,abcgen@genpact.digital";
        args.detail.parameters.bcc = "xyzso@genpact.digital,abcgen@genpact.digital";
        args.detail.parameters.subject = 'Email Composer Subject';
        args.detail.parameters.body = 'Test test test';
        args.detail.parameters.signature = 'alias'; // the value should be the alias of the template
      }

      console.log(args.detail);
    });
    conversations.addConversationViewActionCompleted(function(args){
      console.log("i am completed");
    });
    console.log(args.detail);
  });
  });
</script>
```

V9.5

Overview

The Conversation View is a solution-level component that enables business users to see all case-related conversations in one place within a case.

You can use this component in a form within any solution-based workflow, to display different types of case-related conversations available in Cora SeQuence.

The Conversation View is deployed with the solution package, and you can configure different conversation types to be enabled or disabled in the relevant Solution. The list of conversation types is loaded from all the system-available solutions.

Conversation types are enabled by default for Solutions. When conversation types are disabled, there is no option to add them through UI, built-in command, or API. Any existing disabled conversation items are displayed with the default template.

The Delete action is allowed only through API.

Starting with V9.6, you can make the case conversations as read-only. For read-only conversations, the users can only read an email or comment and download any existing attachments in the conversation. They can't send new emails or comments from the conversations.

NOTE

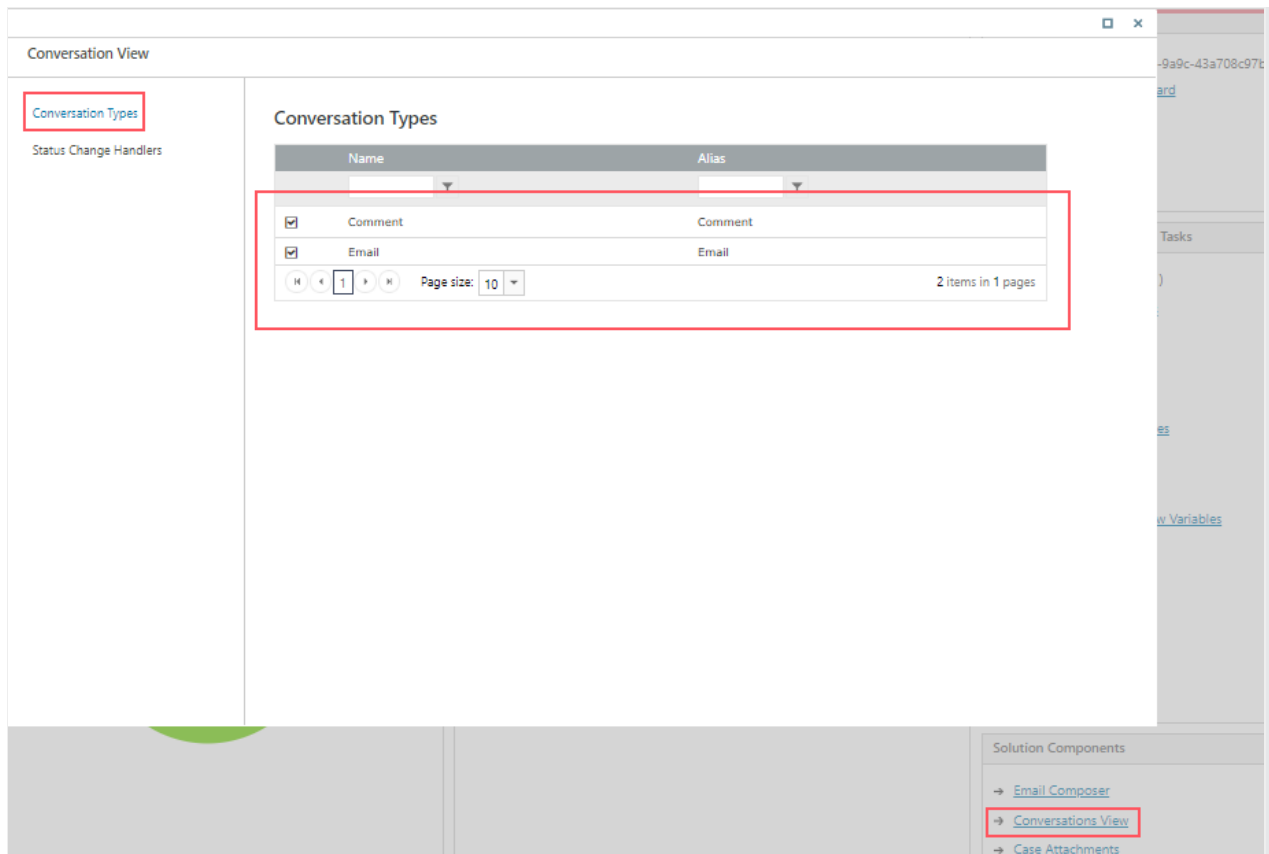
Post upgrade, for any existing Solutions, all the conversation types are disabled. To enable them, open and close the Conversation View window in the Solution once.

Conversation types

All conversation related items are saved in a product database table. The Email and Comment conversation types are the out-of-the-box types available in Cora SeQuence.

For configuring **Email Conversation** type, see [this article](#).

For configuring **Comment Conversation** type, see [this article](#).



You can add any custom conversation type to your Solutions per need.
For adding **Custom Conversation** type, see [this article](#).

Configure the Conversation View

To enable conversation view functionality in a workflow instance, you need to configure this functionality in the Solution, of which the workflow is part of.

1. In the Administration site, open the Solution from the list.
2. In the Solution Components section, click **Conversations View**.
3. In the Conversations View window:
 - a. Select conversation types you want to enable for the Solution.
 - b. Add status change handlers for event handling.
For details, see the Configure conversation item events for the event handling section in this article below.

Add the Conversation View to a form

You can add conversations view to a form in two ways:

- Add a code snippet to the form source
- Add Conversation View control from the Toolbox

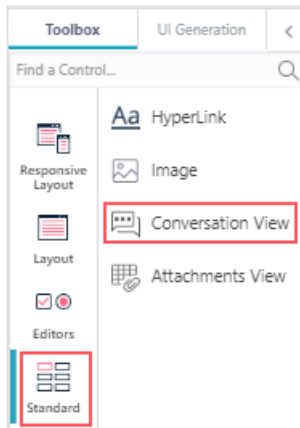
Add snippet to the form source

1. In a workflow, add or edit a form or task activity.
2. Add the following script to the source in the relevant location.

```
<div>
<sq:ConversationView runat="server" Id="Conversations"></sq:ConversationView>
</div>
```

Add the Conversation View from the Toolbox

1. In a workflow, edit the form activity.
2. Select from the Toolbox, **Standard > Conversation View**.



In the Conversation View properties, select **Read-only** under Behavior to make the conversations read-only.

3. Save the form.

NOTE

- Only the workflows that are in the context of a Solution support Conversation View.
- Conversations used in sub workflows can also work in the master workflow and will display the same conversation items.

Conversation View UI

Consider the following design parameters for the conversation view in Solutions.

- Supported resolution in the form is:
 - Height: Minimal height for the view in the form (empty state) is 100px
 - Width: 33% - 100% of the screen; minimum 600px
- The view is responsive.
- The most recent item is listed on top, from newest to oldest, or last update date descending.

Language support

You can localize the Conversation View in an implementation.

For details, see [this article](#).

The Conversation View component is translated according to the form's *Globalization* settings:

- if *Localizable* = False, use the *Language* activity definition
- if *Localizable* = True, use the user's language

Conversations item built-in command

The Create Conversations Item built-in command lets you insert conversation items into the Conversation View. You can add a general conversation item or a specific conversation item related to the type of conversation available in the system. The general items are added using a system default type called Conversation Item. This type uses the default template and is the basis of all conversation items. For details, see [this article](#).

Command parameters

Command parameters for Conversations Item built-in command can be set for different conversation types.

- workflowInstanceId
- conversationItemState
- conversationItem
 - Title
 - Body
 - Attachments
- createdByUserId

IMPORTANT

Make sure you have *Execute* permissions in the master workflow.

Conversation View client API

The Conversations View component exposes the following four events to define additional actions and configurations.

Parameter	Description
addConversationViewItemActionClicked	is called when a user clicks on an action related to a specific item. For example, click on Reply.
addConversationViewItemToolbarActionClicked	is called when a user clicks on the Conversation View toolbar buttons. For example, click on New email.
addConversationViewParametersBinding	is called when Conversation View binds the Conversation Item parameters. This event helps the implementation set the Email Composer properties.
addConversationViewActionCompleted	is called when a user completes an action performed in the Conversation View. For example, when closing the Email Composer window, either by clicking the X button, or by clicking Save or Send.

Parameter	Description
addConversationViewEditorLoading	is called for finding the custom control user added to the editor and putting it in the data.
addConversationViewEditorClosing	is called for taking the data from the control and saving it into parameters object. It is cancellable by using 'event.preventDefault()'

All the events receive the args object parameters that include the following:

- args.details.actionName: The selected action.
For example, New.
- args.details.itemType: The Conversation item type on which the action applies.
For example, Email.
- args.detail.parameters: The Conversation item related parameters.
For example, windowTitle for Email Composer.
- args.detail.editor: The window object to find user-added controls.
- args.detail.context: The message context of translations resource file.

[Client API example](#)

```

<script type="application/javascript">
  $sq(document).ready(function(){
    var conversationsId = $sq("[id$=Conversations]").attr("id");
    var conversations = $findByControlId(conversationsId);

    conversations.addConversationViewItemActionClicked(function(args){
      console.log("i am item action");
      console.log(args.detail);
    });

    conversations.addConversationViewItemToolbarActionClicked(function(args){
      console.log("i am toolbar action");
      console.log(args.detail);
    });
    conversations.addConversationViewParametersBinding(function(args){
      if (args.detail.actionName == "new")
      {
        args.detail.parameters.windowTitle = "New email title";
        args.detail.parameters.from = "xyz@genpact.com,bbb@genpact.com";
        args.detail.parameters.template = "DefaultTemplate";
        args.detail.parameters.to = "xyzso@genpact.digital,abcgen@genpact.digital";
        args.detail.parameters.cc = "xyzso@genpact.digital,abcgen@genpact.digital";
        args.detail.parameters.bcc = "xyzso@genpact.digital,abcgen@genpact.digital";
        args.detail.parameters.subject = 'Email Composer Subject';
        args.detail.parameters.body = 'Test test test';
        args.detail.parameters.signature = 'alias';
      }

      console.log(args.detail);
    });
    conversations.addConversationViewActionCompleted(function(args){
      console.log("i am completed");
    });
    console.log(args.detail);
  });
  });
</script>

```

Configure conversation item events for event handling

The conversation item events hook up to implementations and make them capable of performing actions on conversation item status change. You can configure the system to initiate a specific workflow and perform an action when an email conversation item changes to a specific status.

You can configure the conversation item events to hook up to implementations at the solution level.

1. In the Administration site, open a Solution from the list.
2. In the Solution Components section, click **Conversation Component**.
3. In the Conversation Component window, click **Status Change Handlers**.
4. Click **Add New Record**.
5. Select **Conversation Item Type** as Email.
6. Select **Status**, Sent or Undelivered.
7. Select **Workflow Template**, the workflow to initiate for conversation item.

8. Click Add.

Conversation Component

Conversation Types

Status Change Handlers

Add Record to: Status Change Handlers

Conversation Item Type *
Email

Status *
Sent

Workflow Template *
EmailComposer_WF_Auto/EmailComposer_WF_Auto

Add Cancel

9. In the selected workflow, add a Built-in Command Listener activity to listen to the conversation item event.

V9.4.1

Overview

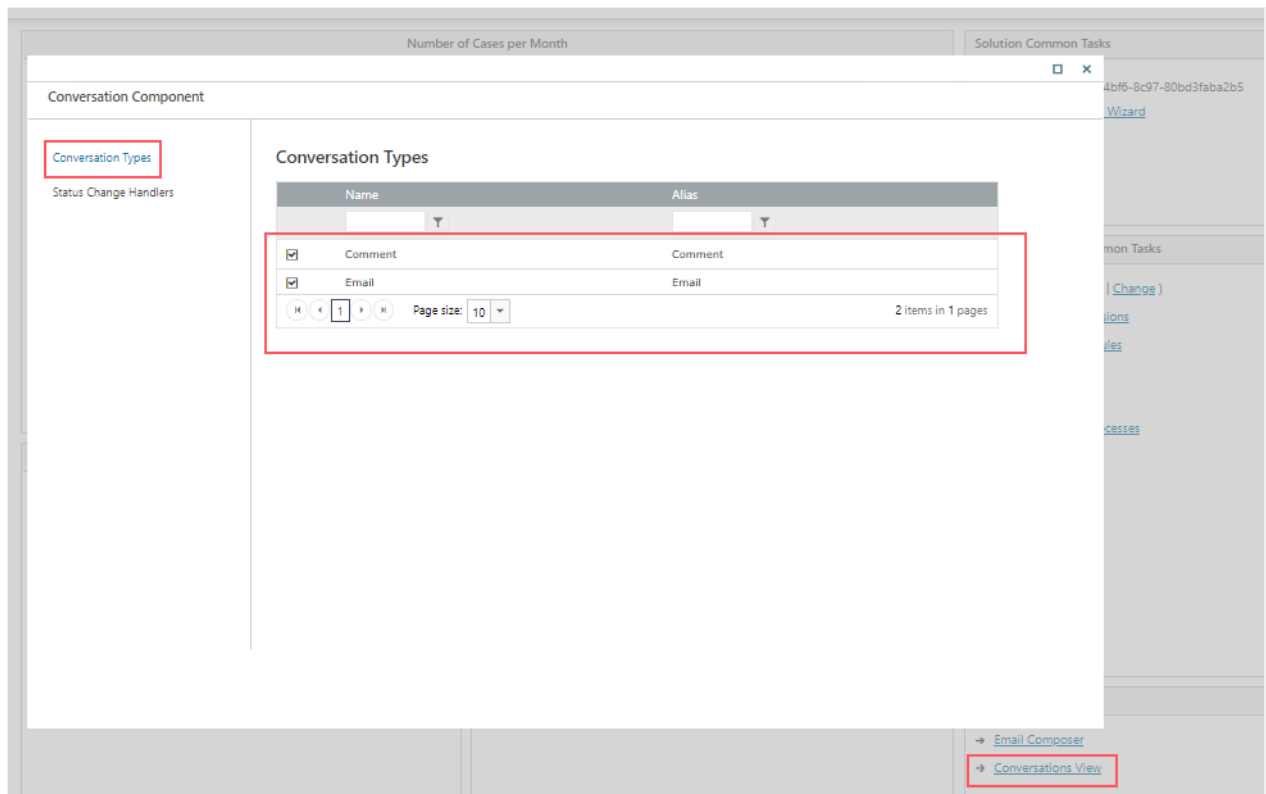
Conversation View is a solution-level component that enables the users to have all the case related conversations at one place within a case. This reusable component can be combined in a form within any solution-based workflow.

Conversation types

All conversation related items are saved in a product database table. The Email and Comment conversation types are the out-of-the-box conversation types available in Cora Sequence.

For configuring **Email Conversation** type, see [this article](#).

For **Comment Conversation** type, see [this article](#).



You can add any custom conversation type to your solutions per need.
For adding Custom Conversation type, see [this article](#).

Add Conversations View to Cora SeQuence forms

1. In a workflow, add or edit a form or task activity.
2. Add the following script to the form's source in the relevant location.

```
<div>
<sq:ConversationView runat="server" Id="Conversations"></sq:ConversationView>
</div>
```

NOTE

- Only the workflows that are in the context of a Solution support Conversations View.
- Conversations View component should be used in the master workflow forms.

Conversations view UI

Consider the following design parameters for Conversations view in Solutions.

- Supported resolution in the form is:
 - Height: Minimal height for the view in the form (empty state) is 100px
 - Width: 33% - 100% of the screen; minimum 600px
- View is responsive.
- Most recent item is listed on top, from newest to oldest, or last update date descending.

Conversation item built-in command

The Create Conversation Item built-in command lets business users insert conversation items into the

Conversations View. You can add a general conversation item, or a specific conversation item related to the type of conversation available in the system. The general items are added using a system default type called Conversation Item. This type uses the default template, and is the basis of all conversation items. For details on the Email Conversation type, see [this article](#).

Command parameters

- workflowInstanceId
- conversationItemState
- Title
- Body
- Attachments
- createdByUserId

IMPORTANT

To execute built-in command that writes into the Conversations View, make sure you have *Execute* permissions in the master workflow.

To use Conversations View in a sub-workflow, the WF instance Id parameter should be mapped to the master workflow instance Id.

Conversation solution configuration

You can configure the conversation types to be enabled or disabled in the relevant solution. The list of conversation types is loaded from all of the system-available solutions.

When conversation types are disabled, there is no option to add them through the UI, built-in command, or API. Any existing disabled conversation items are displayed with the default template.

The Delete action is allowed only through API.

These reusable solution components are deployed with the solution package.

NOTE

Conversation Types are enabled by default for new created Solutions. Post upgrade, for any existing Solutions, all the conversation types are disabled.

Post-upgrade, if you want to enable the Conversations View component for an existing Solution, then open and close the Conversations View window in the solution once.

Conversations View client API

The Conversations View component exposes the following four events to define additional actions and configurations.

- addConversationViewItemActionClicked: is called when a user clicks on an action related to a specific item.
For example, click on Reply.
- addConversationViewItemToolbarActionClicked: is called when a user clicks on the Conversations View toolbar buttons.
For example, click on New email.
- addConversationViewParametersBinding: is called when Conversations View binds the Conversation

Item parameters.

This event helps implementation set the Email Composer properties.

- `addConversationViewItemActionCompleted`: is called when a user completes an action performed in the Conversations View.

For example, when closing the Email Composer window, either by clicking the X button, or by clicking Save or Send.

All the events receive the `args` object parameters that include the following:

- `args.details.actionName`: The selected action.
For example, `New`.
- `args.details.itemType`: The Conversation item type on which the action applies.
For example, `Email`.
- `args.detail.parameters`: The Conversation item related parameters.
For example, `windowTitle` for Email Composer.

Client API example

```
<script type="application/javascript">
  $sq(document).ready(function(){
    var conversationsId = $sq("[id$=Conversations]").attr("id");
    var conversations = $findByControlId(conversationsId);

    conversations.addConversationViewItemActionClicked(function(args){
      console.log("i am item action");
      console.log(args.detail);
    });

    conversations.addConversationViewItemToolbarActionClicked(function(args){
      console.log("i am toolbar action");
      console.log(args.detail);
    });

    conversations.addConversationViewParametersBinding(function(args){
      if (args.detail.actionName == "new")
      {
        args.detail.parameters.windowTitle = "New email title";
        args.detail.parameters.from = "xyz@genpact.com,bbb@genpact.com";
        args.detail.parameters.template = "DefaultTemplate";
        args.detail.parameters.to = "xyzso@genpact.digital,abcgen@genpact.digital";
        args.detail.parameters.cc = "xyzso@genpact.digital,abcgen@genpact.digital";
        args.detail.parameters.bcc = "xyzso@genpact.digital,abcgen@genpact.digital";
        args.detail.parameters.subject = 'Email Composer Subject';
        args.detail.parameters.body = 'Test test test';
        args.detail.parameters.signature = 'alias';
      }

      console.log(args.detail);
    });

    conversations.addConversationViewItemActionCompleted(function(args){
      console.log("i am completed");
    });

    console.log(args.detail);
  });
}

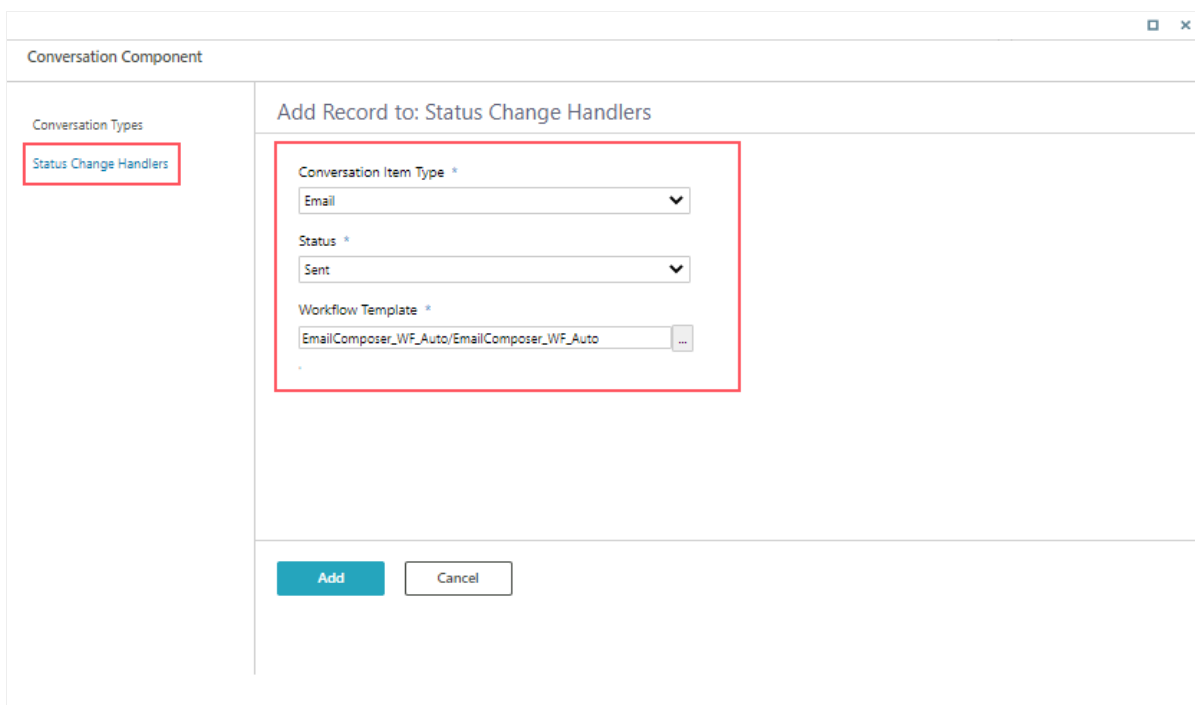
</script>
```

Configure conversation item events for event handling

The Conversation item events hook up to implementations, and make them capable of performing actions on conversation item status change. You can configure the system to initiate a specific workflow and perform action when an email conversation item changes to a specific status.

You can configure the conversation item events to hook up to implementations at the solution level.

1. In the Administration site, open a Solution from the list.
2. In the Solution Components section, click **Conversation Component**.
3. In the Conversation Component window, click **Status Change Handlers**.
4. Click **Add New Record**.
5. Select **Conversation Item Type** as Email.
6. Select **Status**, Sent or Undelivered.
7. Select **Workflow Template**, the workflow to initiate for conversation item.
8. Click **Add**.



The screenshot shows a web application window titled 'Conversation Component'. On the left, there is a sidebar with 'Conversation Types' and 'Status Change Handlers' (highlighted with a red box). The main area is titled 'Add Record to: Status Change Handlers' and contains a form with three fields: 'Conversation Item Type' (set to 'Email'), 'Status' (set to 'Sent'), and 'Workflow Template' (set to 'EmailComposer_WF_Auto/EmailComposer_WF_Auto'). Below the form are 'Add' and 'Cancel' buttons.

9. In the selected workflow, add a Built-in Command Listener activity to listen to the conversation item event.

V9.4

Overview

Conversations View is a solution-level component that enables the business users to have all the case related conversations at one place within a case. This reusable component can be combined in a form within any solution-based workflow.

Conversation types

All conversation related items are saved in a product database table. The Email conversation type is the out-of-the-box conversation type available in Cora SeQUENCE. You can add any custom conversation type to your

solutions per need.

For configuring email conversation type, see [this article](#).

For adding custom conversation type, see [this article](#).

Add Conversations View to Cora SeQUENCE forms

1. Add or edit a form or task activity in a workflow.
2. Add the following script to the form's source in the relevant location.

```
<div>  
<sq:ConversationView runat="server" Id="Conversations"></sq:ConversationView>  
</div>
```

NOTE

Conversations View is supported only in workflows that are in the context of a Solution.

Conversations view UI

Consider the following design parameters for Conversations view in Solutions.

- Supported resolution in the form is:
 - Height: Minimal height for the view in the form (empty state) is 100px
 - Width: 33% - 100% of the screen; minimum 600px
- View is responsive.
- Most recent item is listed on top, from newest to oldest, or last update date descending.

Built-in command

The Create Conversation Item built-in command lets business users insert conversation items into the Conversations View. You can add a General conversation item, or a specific conversation item related to the type of conversation available in the system. The general items are added using a system default type called Conversation Item. This type uses the default template, and is the basis of all conversation items.

Command parameters

- WF instance Id
- conversationItemState
- Title
- Body
- Attachments

IMPORTANT

To execute built-in-command that write into the Conversations View, make sure you have *Execute* permissions in the master workflow.

Conversation solution configuration

You can configure the conversation types to be enabled or disabled in the relevant solution. The list of

conversation types is loaded from all of the system-available solutions.

When conversation types are disabled, there is no option to add them through the UI, built-in-command, or API. Any existing disabled conversation items are displayed with the default template.

The Delete action is allowed only through API.

These reusable solution components are deployed with the solution package.

Conversations View client API

The Conversations View component exposes four events to define additional actions and configurations.

- `addConversationViewItemActionClicked`: is called when a user clicks on an action related to a specific item.
For example, click on Reply.
- `addConversationViewItemToolbarActionClicked`: is called when a user clicks on the conversation view toolbar buttons.
For example, click on New email.
- `addConversationViewParametersBinding`: is called when Conversation View binds the Conversation Item parameters.
This event helps implementation set the Email Composer properties.
- `addConversationViewActionCompleted`: is called when a user closes the Email Composer window, either by clicking the X button, or by clicking Save or Send.

All the events receive the args object parameters that include:

- `args.details.actionName`: The selected action. For example, New.
- `args.details.itemType`: The Conversation item type on which the action applies. For example, Email.
- `args.detail.parameters`: The Conversation item related parameters. For example, `windowTitle` for Email Composer.

Client API example

```
<script type="application/javascript">
  $sq(document).ready(function(){
    var conversationsId = $sq("[id$=Conversations]").attr("id");
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      console.log("i am item action");
      console.log(args.detail);
    });

    conversations.addConversationViewItemToolbarActionClicked(function(args){
      console.log("i am toolbar action");
      console.log(args.detail);
    });
    conversations.addConversationViewParametersBinding(function(args){
      if (args.detail.actionName == "new")
      {
        args.detail.parameters.windowTitle = "New email title";
        args.detail.parameters.from = "xyz@genpact.com,bbb@genpact.com";
        args.detail.parameters.template = "DefaultTemplate";
        args.detail.parameters.to = "xyzso@genpact.digital,abcgen@genpact.digital";
        args.detail.parameters.cc = "xyzso@genpact.digital,abcgen@genpact.digital";
        args.detail.parameters.bcc = "xyzso@genpact.digital,abcgen@genpact.digital";
        args.detail.parameters.subject = 'Email Composer Subject';
        args.detail.parameters.body = 'Test test test';
      }

      console.log(args.detail);
    });
    conversations.addConversationViewActionCompleted(function(args){
      console.log("i am completed");
    });
    console.log(args.detail);
  });
  });

</script>
```