

Administration Overview

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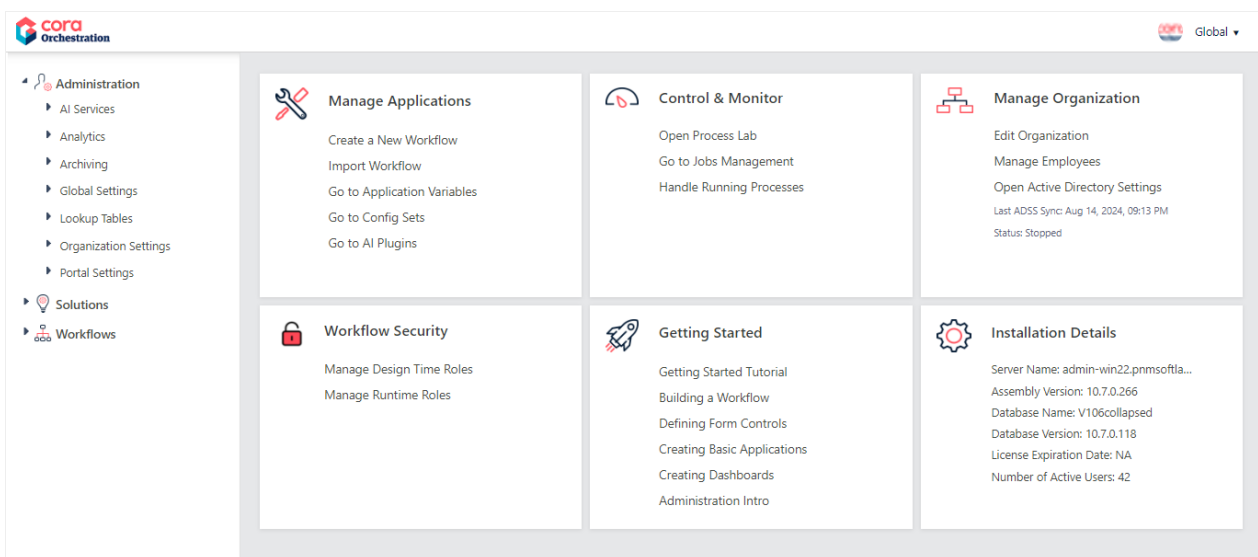
V10.7

Overview

Cora Orchestration Administration site enables the users to manage system settings, create and manage workflows, and configure and customize the portal. Different users can perform different actions in the Admin (Administration) site based on the access level permissions they have.

Home page

The Administration site home page displays system settings in a tree structure in the left pane and some system settings shortcuts categorized in various cards.



Based on your access level, you can view cards and options in the cards in the home page. For example, the Manage Employees option in the Manage Organization card is **not** available to the Access Controlled users.

Access level users

In the Admin site, a user is assigned an access level, and per the assigned access level the user can perform different actions in the Administration site.

A user in the Admin site can have one of the following three access levels:

Access level	Permissions
Global Administrator (Global Admin or GA)	The user has all the rights and permissions to access features and perform actions in the Administration site. Only a Global Admin can assign permissions to other users.

Access level	Permissions
Developer	The user manages the workflows and some settings in the Administration site. This user can create new Access Controlled users. A developer can assign runtime role, but can't assign design time role and can't manage permissions.
Access Controlled User	The user has controlled access, explicitly allowed by the Global Admin, to perform limited actions in the Admin site. Only a Global Admin assigns permissions to this user.

Global Administrator

A Global Administrator is the main role in the Admin site, that can create new users and assign roles and permissions to the users. A Global Admin can set the design time roles for a workflow.

When you log in to the Admin site as a GA, you land on the following home page.

The screenshot shows the CORQ Orchestration Admin site home page for a Global Administrator. The page layout includes a sidebar on the left with navigation options: Administration (AI Services, Analytics, Archiving, Global Settings, Lookup Tables, Organization Settings, Portal Settings), Solutions, and Workflows. The main content area is divided into eight panels:

- Manage Applications:** Create a New Workflow, Import Workflow, Go to Application Variables, Go to Config Sets, Go to AI Plugins.
- Control & Monitor:** Open Process Lab, Go to Jobs Management, Handle Running Processes.
- Manage Organization:** Edit Organization, Manage Employees, Open Active Directory Settings, Last ADSS Sync: Nov 17, 2024, 09:32 AM, Status: Stopped.
- Workflow Security:** Manage Design Time Roles, Manage Runtime Roles.
- Getting Started:** Getting Started Tutorial, Building a Workflow, Defining Form Controls, Creating Basic Applications, Creating Dashboards, Administration Intro.
- Installation Details:** Server Name: multijes-administratio..., Assembly Version: 10.7.0.830, Database Name: V102to103-Restore2, Database Version: 10.7.0.242, License Expiration Date: NA, Number of Active Users: 148.

NOTE

If you are upgrading from a previous version to V10.7, then a user having Global Administrator and Developer access level will **not** have the Global Administrator access anymore.

Create user and assign access level

As a Global Admin, to create a new user and assign access level permissions to the user, do the following:

1. Click **Manage Employees**.
2. On the Add Employee page, add the employee details.
3. From the Access Level list, select the access level for the user.

Add Employee ?

First Name *

Last Name *

Domain

Time Zone

Active

E-mail

Calendar


Interface Language

User Name *

Password

Confirm Password

Access Level


[Select](#)

4. Click **Add**.

Assign roles and permissions

In the Organization tree, as a Global Admin, right click the group and click Manage Permissions to assign the following roles with permissions:

- Full control: A user who can view group members, edit members and roles, and edit the organization structure.
- Team Admin: A user who can view and edit members, and edit roles.
- Viewer: A user who can only view the group.

Set Permissions ?

Security Data Suite Roles

Security Role Name	Allowed	Denied	Populated	Assign Everyone	Edit Assigned
Full Control	View, Edit Members, Edit Roles, Edit O...		No	<input type="checkbox"/>	
Team Admin	View, Edit Members, Edit Roles		No	<input type="checkbox"/>	
Viewer	View		No	<input type="checkbox"/>	

NOTE

Members of a group inherits the permissions on the sub group(s).

In Solutions, as a Global Admin, right-click a solution and click Manage Permissions to assign the following roles:

- **Developer:** A user who can view a Solution, edit a Solution, set config set, set master workflow, edit HotOperations tasks, and edit Solution components.
- **Viewer:** A user who can only view the Solution and not make any changes.

Set Permissions ?

Security Data Suite Roles

Security Role Name	Allowed	Denied	Populated	Assign Everyone	Edit Assigned
Developer	View, Edit Solution, Edit ConfigSet, Ed...		No	<input type="checkbox"/>	
Viewer	View		No	<input type="checkbox"/>	

[Close](#)

Developer

A Developer is a user with all permissions except that of assigning design time permissions and security roles to other users. A Developer creates and manages the workflows in the system roles. A Developer can't set the design time roles for a workflow.

A Developer can create an Access Controlled user but, can't assign any permissions to the user. However, a Developer can assign runtime role.

When you log in to the Admin site as a Developer, you land on the following home page:

The screenshot shows the Cora Orchestration dashboard with a full set of administrative options. The left sidebar contains a navigation menu with the following items:

- Administration
 - AI Services
 - Analytics
 - Archiving
 - Global Settings
 - Lookup Tables
 - Organization Settings
 - Portal Settings
- Solutions
- Workflows

The main content area is divided into six panels:

- Manage Applications**: Create a New Workflow, Import Workflow, Go to Application Variables, Go to Config Sets, Go to AI Plugins
- Control & Monitor**: Open Process Lab, Go to Jobs Management, Handle Running Processes
- Manage Organization**: Edit Organization, Manage Employees, Last ADSS Sync: Nov 17, 2024, 09:32 AM, Status: Stopped
- Workflow Security**: Manage Design Time Roles, Manage Runtime Roles
- Getting Started**: Getting Started Tutorial, Building a Workflow, Defining Form Controls, Creating Basic Applications, Creating Dashboards, Administration Intro
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Access Controlled user

An Access Controlled user is a user with limited permissions. An Access Controlled user can perform functions only for which they are authorized by the Global Admin.

The screenshot shows the Cora Orchestration dashboard with limited permissions for an Access Controlled user. The left sidebar contains the following items:

- Solutions
- Workflows
 - All Workflows

The main content area shows only one panel:

- Manage Organization**: Edit Organization, Last ADSS Sync: Nov 17, 2024, 09:32 AM, Status: Stopped

For other details, see [this article](#).